

## PLANNING AND DEVELOPMENT -CODE OF PRACTICE

**Revised December 2020** 

A guide to the protocol and procedures to be followed by Officers and Councillors in relation to Planning and Development matters including Planning Applications, Development Plan\_and discussions with developers

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## Status

This Code of Practice supplements the Council's <u>Councillor Code of Conduct</u> and <u>Employee Code</u> <u>of Conduct</u> as set out in the Council's Constitution. Where appropriate, councillors and officers should refer to the relevant Code of Conduct. In some areas this Code of Practice will extend, or go further than the Codes of Conduct. In the case of a conflict between the two the Codes of Conduct will take precedence.

It is possible that breaches of this Code of Practice could be considered to be a breach of the Code of Conduct.

This Code of Practice forms part of the Council's Constitution, which sets out how the Council will operate, how decisions are made and the procedures to be followed in order to ensure that these are efficient, transparent and accountable to local people.

## Introduction

Gloucester City Council's Planning Committee makes statutory decisions on planning and related applications. Officers decide about 95% of applications under delegated powers. The applications to be determined under delegated powers are generally minor and less contentious. However, applications can be referred to committee by ward councillors, councillors in adjacent wards where the application might have an impact, the Chair or Vice Chair of the Planning Committee or the Party Spokespersons.

The Planning Committee deals with major and contentious applications where decisions are often significant, weighty and have a considerable effect on the value of land as well as the lives and amenities of people living near development sites. Furthermore, if the Committee acts inappropriately it may risk substantial costs arising from appeals, or if the decision is the subject of a legal challenge from an aggrieved party.

The principles upon which decisions must be made are set out in legislation in the Town and Country Planning Act 1990 and the Planning and Compulsory Purchase Act 2004. Both acts require decisions to be made in accordance with the provisions of the Development Plan unless material considerations indicate otherwise.

Although this statutory duty is clear, planning decisions depend to a greater or lesser degree upon judgement and interpretation of policies and guidance. It is therefore essential that decisions are made having regard only to proper planning considerations, impartially and in a way that does not give rise to public suspicion or mistrust.

The same principles apply to decisions and recommendations that are made by councillors and officers in relation to the development plan process, particularly decisions and recommendations which might involve the allocation and thus the value of land.

The purpose of this local Code of Practice is therefore to set out in detail how councillors and officers should act and the procedures which should be followed to ensure that they not only act in a fair and proper manner, but are also seen to do so, whether serving on the Planning Committee or not.

## **PART A – GENERAL PRINCIPLES**

## **Gifts and Hospitality**

# A1. Councillors and officers must abide by the Council's requirement in respect of Gifts and Hospitality as set out in the <u>Councillor Code of Conduct</u> and <u>Employee Code of Conduct</u> which are part of this Council's Constitution.

Councillors and officers must be extremely careful in this respect to ensure that no question of bias can be raised. The general rule is that no gifts should be accepted, and only modest hospitality connected with the work concerned should be accepted.

### **Declarations of Interest**

## A2. Councillors must always declare their interests in accordance with the Council's Councillor Code of Conduct.

The Localism Act 2011 and the Council's Councillor Code of Conduct place requirements on Councillors to register and declare their interests and how they should behave if an interest exists. Guidance on the registration and declaration of interests may be sought from the Council's Monitoring Officer. Ultimate responsibility for fulfilling the requirements rests individually with each Councillor.

Paragraph 15 of the <u>Councillor Code of Conduct</u> identifies disclosable pecuniary interests. Where the interest is a "Disclosable Pecuniary Interest" the councillor should take no part in the debate or vote on that item. It is a criminal offence to fail to comply with the requirements that relate to Disclosable Pecuniary Interests.

Paragraph 19 of the Code clarifies the need to declare interests that affect a councillor's wellbeing or financial position, or the well-being or financial position of a family member or a close associate. If it is considered that the interest could be perceived as being so significant that it would be likely to **prejudice the councillor's judgement** of the public interest, the councillor should take no part in the debate or vote on that item.

The <u>Declaring Interests Flowchart</u> provides further guidance on how to assess whether an interest impacts a councillor's ability to participate in the discussion or vote on a matter.

All interests must be disclosed at the start of the meeting and these will be noted in the Committee minutes. If an interest comes to light after the start of the meeting, for example, part way during debate, this must be disclosed. Councillors should be clear and specific in identifying the item on the Agenda in which they have an interest and the nature of the interest (unless the Monitoring Officer considers that it is a sensitive interest because its disclosure could lead to you, or the person connected with you, being subject to violence or intimidation)

No councillor or officer should seek to influence any decision in which they have an interest.

The test councillors should apply is not whether they themselves think they have an interest but whether others, knowing the relevant facts, would think they have. If a councillor has any doubt advice can be taken, but if that doubt still remains, it is best that an interest be declared. However, the responsibility for declaring an interest must lie on the councillor.

Councillors should notify the Monitoring Officer of any Disclosable Pecuniary Interest or other declarable interest not already entered into the Councillors Register of Interests within 28 days of that interest being created or becoming apparent.

## Involvement with Agents, Developers and Landowners

# A3. Councillors and Officers who are involved in the planning process should not act as agents to other parties, or submit planning applications, objections and/or Development Plan representations on behalf of other parties or volunteer bodies.

Officers and councillors must not act as agents for people pursuing planning matters within Gloucester City, even if they are not involved in the decision making on them.

#### A4. Any Councillor who is a planning or similar agent will not be appointed to either the Planning Committee or Councillor Working Group and should not be nominated as a substitute.

Even if they do not practice in Gloucester, the Councillor will not be appointed to the Planning Committee. This is in view of the potential for members of the public to view their work as possibly affecting their consideration of planning applications and Development Plan matters. At Cabinet/Council meetings any Councillor who is acting as a planning agent should declare this role and withdraw from any discussion/decision where a clear conflict of interest can be seen to exist.

# A5. Councillors or Officers should not enter into a commercial agreement with a developer or landowner in respect of a particular development opportunity as to do so would bring into question the integrity of the planning process.

Clearly, significant sums of money can be made through the development process and it is vital that councillors and officers do not seek to enter into any sort of agreement with a landowner/developer in relation to the promotion of a development site, as to do so would bring into question the integrity of the planning process.

# A6. Councillors should not advise applicants or agents about the likely acceptability of planning proposals including potential planning applications and land use proposals that are being promoted through the Development Plan process.

Pre-application discussions should always be undertaken by the council's planning officers to ensure that advice is given professionally, comprehensively, transparently and in a way that is clearly removed from the political forum. Councillors should always advise prospective applicants to contact the appropriate officer for advice on both merits and procedures.

If councillors do give an indication of their initial reaction to a proposal (e.g. this appears to accord with planning policy) they should make it clear that they will only be in a position to take a final view after considering the officer's report and representations and hearing any debate at the Committee meeting. Similarly with regard to negotiations and discussions in respect of submitted applications, councillors should not normally be involved. There may be exceptional circumstances in respect of major or contentious applications where there may be merit in councillor involvement to explain a particular local viewpoint or issue. However, such discussions should take place only where at least one planning officer is present. Officers will make a written record of any such meetings held and will place a copy of this record on the office working file. Such a record will constitute a Background Paper for the purposes of the Access to Information Act and may be inspected by any member of the public.

The fact that Planning Committee have discussed any such proposal with the applicant or objectors must be made clear when the matter is before the Committee/Cabinet for determination. Under no circumstances should councillors put pressure on officers to make, or change, any professional recommendations.

# A7. Following the submission of a planning application or Development Plan representation, Councillors should not themselves, enter into negotiations with the applicant/objector but should leave any such negotiation to Planning Officers.

The Council employs professional planning officers whose job is to deal with the applications and Development Plan representations received, ensure the necessary publicity requirements are dealt with, negotiate with the applicant and/or their agents, and then report to Committee with their recommendations.

Officers have pre-application discussions which will try to assist applicants to submit applications in accordance with Council policies and to assist with the smooth processing of the application or consideration of Development Plan representations.

Officers should put forward their professional planning view to Committee and be available to answer councillors' questions.

## A8. Officers will not enter into negotiations concerning any land or proposal in which they have an interest.

Clearly, such a situation would give rise to suspicion that the officer in question was not necessarily acting in an entirely impartial manner and will therefore not be acceptable.

# A9. Subject to the requirements of the Freedom of Information Act or any other relevant legislation, Councillors and Officers should seek to respect the wishes of landowners and developers who intend their proposals to remain confidential until such time as there is a legal obligation to make any such proposal known such as the submission of a planning application or the formal publication period in respect of the Development Plan.

There may be occasions when developers or landowners wish to seek the views of councillors and/or officers concerning particular development proposals, but wish to do so in an entirely confidential manner due to commercial or contractual requirements.

Councillors and officers will respect such wishes and will only make the proposal known publicly either when the developer agrees or alternatively when there is a legal obligation to make such information available, for example where it has been requested by a third party under the Freedom of Information Act.

## A10. Officers and Councillors will exercise particular care in relation to telephone conversations concerning planning matters.

In some instances, those involved in the same telephone conversation can come away with entirely different recollection of the issues discussed. Where practical, a note should be completed and filed immediately after the conversation.

### Meetings with Agents, Developers and Landowners

# A11. Councillors should try not to meet a developer or landowner alone. Where this is unavoidable, particular care should be exercised and where practical, the content of the meeting recorded as accurately as possible.

In order to ensure the integrity of the planning process it is considered inappropriate for councillors to meet a developer on their own. At least two representatives of the Council should be in attendance (including at least one officer) in order to ensure that an accurate record of the meeting may be made. This is to protect the councillor and the Council in the event of a disputed account of the meeting.

# A12. Where Councillors and/or Officers are invited to attend meetings by landowners and developers, accurate and comprehensive records of any such meeting must be made and retained in accordance with the Council's document retention policies.

In the event that a councillor and officer are invited to attend a meeting held by a landowner/developer, they should at all times act in an impartial manner and should keep a record of the meeting on an appropriate file. In the interests of transparency and accountability it is vital that detailed records of any meetings are kept until the completion of the Development Plan or planning application process and in accordance with the Council's document retention policies. This will ensure that any subsequent queries can be answered with certainty.

## A13. Councillors and officers meeting a developer must make it clear that any discussions held during meetings cannot bind the Council to any course of action.

It is essential that any view expressed during a meeting is not taken to bind the Council or represent the final view of the City Council as a whole.

# A14. Similarly, in discussing specific developments/localities/topics with developers, councillors and officers must act without prejudice, taking into account and basing any opinions expressed, on relevant planning issues only.

It is vital that any opinions expressed about particular development proposals are made without prejudice, are based on the most appropriate use of a site in planning terms and Councillors in particular must avoid expressing a view on granting, or refusing, the application.

In cases where a 'Project Management Board' has been established under the Prince 2 project management system to deal with a development proposal, the following principles will apply to meetings with developers, agents and landowners:

- A15. All meetings will be properly and accurately recorded and reported to the respective Project Boards.
- A16. Appropriate members of the respective Project Board must normally be invited to attend. This would usually be the Project Manager.
- A18. Senior Councillors/officers involved in the meeting must make themselves familiar with the Project Business Case, and at all times recognise the primacy of it in any discussions which should be complementary to the direction of the project.
- A19. Records of all discussions and meetings should be provided for the specific Project Manager who will ensure it is placed on the file records.

For reasons such as policy formulation and access to project documentation and officer support, it is recognised that opposition councillors may not be able to fully adhere to all of the

requirements set out in points A15 – A19 above. In these circumstances, the following general principles should be applied:

- A20. The general spirit of propriety within the Code of Practice should be respected.
- A21. The integrity of the Council must not be compromised.
- A22. No promises or indications of positions which would, or may be adopted should be given which may lead a potential developer to believe that, at some future date, the policy of the Council would favour any development scheme or developer.
- A23. Councillors must not negotiate with developers or landowners on planning policy and must adhere to Council policies.

Independence and Impartiality of Planning Officers

## A24. Officers must always act impartially and advise the Council of their professional opinion.

The City Council's planning officers must always act impartially to give advice based upon a professional assessment of the planning merits of each case taking in to account the relevant planning policies and other relevant material considerations. If they do not, or even if it appears that they are not, the integrity of the Planning process is severely compromised. Chartered Town Planners must abide by the Royal Town Planning Institute's Code of Professional Conduct.

Chartered Town Planners may only advocate their own professional view and cannot be required to attend or advise party political meetings except with the prior permission of their Head of Service. Whilst Chartered Town Planners may appear as the Council's expert witnesses to present the Council's case at Planning Inquiries they must, if asked, give their own professional view in accordance with the Royal Town Planning Institute's Code of Professional Conduct. This is particularly pertinent where an appeal has been made against a decision made against officer recommendation although officers will always present the Council's case to the best of their ability.

Submission of Planning Applications and Development Plan Representations by Officers and Councillors

A25. If an officer or councillor submits a planning application, an objection to a planning application or a representation in response to the Development Plan, he or she shall not deal directly or indirectly with that application or representation.

Any involvement, or even perception of involvement could compromise the integrity of the planning process and may give rise to suspicion that the officer or councillor in question was not necessarily acting in an impartial manner.

# A26. Representations submitted by councillors and or officers on planning applications, objections and Development Plan proposals shall be given no greater weight that those of the general public, landowners or developers.

Clearly, no distinction should be made between a representation or planning application received from a councillor or officer of the Council and one which has been received from a Councillor of the public or landowner.

Any decision will therefore be based solely on relevant planning issues with no regard had to any indirect or direct connection between the applicant/objector and the City Council.

## A27. Applications by Councillors, Officers or their Immediate Relative shall only be determined by the Planning Committee

These applications must be dealt with, and be seen to be dealt with, openly, fairly and without any bias. Accordingly, despite the scheme of delegation to officers to decide certain application, all such applications will be reported to and determined by the Planning Committee.

## **PART B – THE DECISION MAKING PROCESS**

#### Lobbying of Councillors

## B1. Any lobbying of Councillors must be dealt with carefully to minimise any perception of influence

Lobbying is a normal part of the planning process. Those who may be affected by a planning decision, whether through an application, a site allocation in a development plan or an emerging policy, will often seek to influence it through an approach to their ward Councillor or to a Councillor of the planning committee. Lobbying, however, can lead to the impartiality and integrity of a councillor being called into question, and so care and common sense must be exercised by all parties involved.

Planning decisions must be made strictly on the basis of the facts, policies and material circumstances relating to each case. Councillors must not only act in a way that is fair to all parties but must be seen to do so. In particular, councillors must not prejudge or pre-determine proposals before they have read the officer's reports and considered all the evidence at the Committee meeting.

Lobbying can take many forms, including the most common:

- (a) Lobbying of Councillors by applicants, agents, objectors or supporters.
- (b) Lobbying by other Councillors.

Lobbying may be verbal or by the circulation of messages, letters or documents to all or some councillors physically or digitally. On occasions applications/agents/owners may wish to meet councillors at the site.

Where a councillor is asked for support by an applicant or agent, supporter or objector in respect of a planning application or related matter, then the councillor must state that he/she will not indicate support or otherwise until they are in possession of all the facts and have heard the Committee debate. Such contact (lobbying) must be declared at the Committee meeting.

Councillors on the Planning Committee who receive representations from people seeking to persuade them to vote in a particular way shall, where those representations are not referred to in either the officers' report to Committee, or on the late Representations Sheet circulated at Committee, supply full details and copies (where applicable) to the Planning Manager and the Case Officer for the application.

Councillors who receive representations from people seeking to persuade them to vote in a particular way in respect of a Development Plan matter shall, where those representations are not referred to in the fficers' report to Council, supply full details and copies (where applicable) to the Planning Policy Team Leader.

Developers often arrange presentations in respect of their development proposals. Councillors of the Planning Committee may attend and listen to such presentations and ask questions for the purposes of clarifying their understanding of the proposals but only where the presentation is provided within a public forum. However, it is important to be aware that a presentation is a form of lobbying and bear in mind the need to avoid pre-determination. Any attendance at developer presentations must be declared at the Planning Committee meeting.

## B2. Planning Committee councillors should not organise support for or against a planning application and should not lobby other councillors.

Planning Committee members should not place themselves in a position where they may give the impression that they had made up their mind before hearing the evidence. Each councillor should make up his or her own mind on the evidence and facts presented to the Committee. With regard to other councillors, they must not seek to influence Planning Committee members or act in a way which could reasonably give that impression.

# B3. Where a Councillor has been actively lobbied through the submission of written correspondence, any such correspondence should be reported to other Councillors and Officers when the matter is discussed at Planning Committee, Cabinet, Council and any other relevant meeting.

Where lobbying has occurred, the Councillor who has been lobbied should make other Councillors involved in the decision making process, aware of such an approach as well as Officers who may be responsible for making recommendations in respect of the proposal in question.

## **Reports to Planning Committee/Cabinet/Council**

# B4. Officers will, with the exception of matters of urgency, provide written reports for all matters to be considered by the Planning Committee, Cabinet and Council and where appropriate for any Councillor Working Group.

The Council will comply with the Local Government (Access to Information) Act 1985 (as amended) in supplying agendas and reports to the Planning Committee and dealing with matters of urgency.

## **B5.** Reports to Planning Committee will include a clear recommendation.

Planning reports should be accurate and should include the substance of any objections and other responses received to the consultation. Relevant information should include a clear assessment against the relevant development plan policies, relevant planning law and guidance, any local finance considerations, and any other material planning considerations. Reports should contain, where relevant, technical appraisals which clearly justify the recommendation. If the report's recommendation is contrary to the provisions of the development plan, the material considerations which justify the departure must be clearly stated.

Reports should include a recommendation on the decision to be made.

Any oral updates or changes to the report should be fully minuted.

# B6. Councillors must read and carefully consider the content of officer reports before the relevant meeting and must have regard to the content of the report in reaching a decision.

Officers will therefore prepare written reports on all planning matters being considered by Planning Committee, Cabinet and Council. Where a councillor or councillors require further clarification on any particular matter, where possible, this should be raised with the Planning Manager in advance of the Planning Committee meeting so that an informed response may be prepared and in order to avoid any unnecessary delay in the consideration of the application.

Matters to be discussed by Councillors at a Working Group will generally be supported by a written report, however, on occasions, for the sake of expediency, it may be necessary to provide members of the Working Group with an oral report.

#### Voting and Impartiality

# B7. Planning Committee Councillors must make decisions based on the planning policies and material planning considerations relevant to a case and must not vote on the basis of local ward interests. The same principle applies to Councillors who are required to make decisions on matters relating to the Development Plan including Cabinet, Council and any Councillor Working Group.

Whilst Councillors have a special duty to their ward constituents, including those who did not vote for them, their overriding duty is to the whole community. This is particularly pertinent to Councillors involved in making a planning decision. A key role of the planning system is the consideration of development proposals against the wider public interest

If the planning system is to work properly it is essential that in voting on all planning matters, Councillors do so based on the advice set out in the Officer report and not in the pursuit of their own personal or ward interests or even someone known to them. This is likely to be a breach of the National Code of Conduct and can lead to disqualification or other sanction.

## B8. Councillors of the Planning Committee must not declare which way they intend to vote in advance of the consideration of an application by the Planning Committee.

This can be a difficult issue for Councillors as they may be exposed to pressure from residents or the media to express a particular viewpoint. Councillors should avoid expressing an opinion that may be taken as indicating that they have already made up their mind on the issue before they have considered all the application materials and arguments for and against the development proposal. If a councillor declares which way they intend to vote it would in effect be pre-judging (or pre-determining) the application without having considered all of the relevant information. This could expose the Council to the possibility of legal challenge or charges of maladministration. Councillors must not make up their minds until they have read the relevant committee reports and heard the evidence and arguments on both sides, at committee.

# B9. If a member of the Planning Committee (including a substitute Councillor) does declare his or her OUTRIGHT support or opposition for a proposal before the matter has been put before the Planning Committee, he or she must make an open declaration of their view to the Planning Committee and take no part in the voting on that particular item.

This rule follows on from Rule B8 above. It does not mean that members of the Planning Committee cannot reflect local concerns about a proposal before the Planning Committee considers it. However, the view or comment must not pre-determine or be seen to pre-determine the way that the Councillor will vote.

Some Councillors will be members of the County or Parish/Town Councils as well as City Councillors. Such interests may mean that a Councillor is involved with a planning application before the matter comes before the Planning Committee. Any involvement shall be declared at the meeting with reference to the relevant agenda item. Such involvement need not on its own debar a Councillor from participating in making the planning decision when the matter is considered by Planning Committee providing that the Councillor has not already decided how they will vote on the matter before the Committee.

Councillors should, however, always consider carefully whether in any particular case they could reasonably be seen to approach the planning merits of the application with

an open mind. If the councillor considers that this is not possible, the councillor should withdraw from consideration of that item.

## B10. All Councillors must not favour or show, or appear to favour or show, bias towards any particular person, company or group, or any particular site or locality in the exercise of any planning function.

#### **Decisions Involving Council-Owned Land**

#### B11. In making decisions in relation to Council-owned land, Officers and Councillors will base their assessment on relevant planning issues only and will have no regard to financial or any other benefits that might accrue as a result. (This principle applies to both the determination of planning applications and the allocation of land through the Development Plan process).

The Council's own proposals, or those of others on Council owned land, must be dealt with on exactly the same basis as applications and representations submitted by any other applicant/landowner, particularly as there are special Regulations under which to consider them.

Councillors must not have any regard to any other benefit, financial or otherwise, which may accrue to the Council as a result of any particular decision on a planning proposal. All planning applications and representations, irrespective of the applicant, must be considered and dealt with on the planning merits, not any extraneous gain or loss that might accrue to the Council.

# B12. In particular, Officers and Councillors will ensure that decisions to allocate Council-owned land are based on the most appropriate use or mix of uses and not on the basis of which use or uses would yield the highest land value.

Clearly certain land uses such as residential and retail in particular have a higher land value than others and as such it is important that in seeking to allocate land that is owned by the City Council, Officers and Councillors make any such recommendation and decision on the use that is most appropriate for the site given its location and surrounding uses and not with regard to which use will yield the highest land value.

# B13. Other proposals that may have an impact on a Council land holding or proposal must also be dealt with strictly on their planning merits. (This principle applies to both the determination of planning applications and the allocation of land through the Development Plan process).

These circumstances present special challenges to ensure that the planning system operates, and is seen to operate, fairly.

#### **Political Decisions**

# B14. Decisions on planning applications and Development Plan matters or the establishment of 'party lines' cannot be made in political group meetings prior to a Planning Committee or Cabinet/Council meeting.

The view of the Ombudsman is that 'the use of political whips at group meetings is contrary to the National Code and amounts to maladministration'. It could also give rise to a legal challenge to any decision by judicial review.

### **Committee Site Visits**

# B15. To ensure that Committee applications are dealt with as effectively and quickly as possible, site visits may be held prior to Committee for significant major applications

The Chair of Planning Committee, in consultation with the Planning Manager, will identify any significant major applications on the agenda where there are significant design, highway, heritage or residential amenity issues to be assessed that would benefit from a site visit or where the planning issues are finely balanced.

## *B16.* Where councillors propose to defer the consideration of a planning application for a site visit they must set out the reasons for doing so and these will be minuted

The reason for deferring for a site visit must be clearly set out by the proposer and recorded in the minutes. Planning reasons for councillors requesting a site may include helping councillors of Planning Committee to understand more fully:

- the details of a development proposal in the context of the application site,
- the surrounding land and buildings,
- issues raised by interested parties.

### B17. All site visits will be conducted in a strictly 'fact-finding' manner

There shall be no on-site debate about the merits of the proposal or any negotiations or discussions with the applicant, agent or residents. All site visits shall be conducted in accordance with Protocol for Site Visits attached at Appendix A.

# B18. In the event that a site visit is considered necessary to assist Councillors in deciding on a matter relating to the Development Plan, the same principles will apply.

#### Deferrals

**B19.** A proposal to defer an application must be made on clear planning grounds. Justification for deferring a decision might be to ensure that all the proper consultation procedures have been followed or to secure amendments without which the application would have to be refused. Political expediency such as deferring a contentious application until after elections is never an acceptable course of action.

#### **Committee Process**

## B20. The Council's Constitution and Procedure Rules will apply to the conduct of business.

There are also some good practice rules to assist the smooth operation of the Committee and promote probity. These are:

• Councillors should not report new information at the Planning Committee that they may have been given by applicants or third parties, which has not been submitted to Officers for formal consideration and comment. If new information comes to light it should be reported to officers in advance of the meeting and in good time to properly consider the information.

- Councillors should seek any necessary clarification from Officers on key issues **before** the meeting as this enables fuller and better-researched answers to be given.
- Councillors should not introduce non-planning related matters to the debate.
- Councillors should not speak at length on items where they are in full agreement with the Officer report or to repeat points already made by other contributors to the debate.
- The Chair will always afford Officers the opportunity to respond to questions and points made by Councillors.
- At the discretion of the Chair of the Planning Committee, Ward Councillors may be allowed to speak at Planning Committee to express their own views or those of their constituents.

#### B21. Speaking at Planning Committee

The Council permits applicants and objectors the right to address the Committee for up to 5 minutes prior to the consideration of an application by the Committee.

Speakers must have made written representations on the matter under discussion and must provide their name to the Chair in advance of the meeting.

Only, one person for, and one person against, the application may speak. In exceptional cases, and only at the discretion of the Chair, more speakers may be permitted but the Chair will ensure that there is equity between the number of speakers or the amount of time allowed, for and against the matter.

Ward Councillors will be allowed to speak on an application at Planning Committee provided that they do not have a declarable interest. The Council has prepared a separate guidance note on the procedures to be followed in speaking at Planning Committee. This is available online.

#### Planning Committee Decisions which differ from the officer recommendation

# B22. Where Councillors propose to make a decision contrary to the officer recommendation, clear planning reasons must be established and these must be seconded and minuted.

The councillor, or councillors, proposing the decision contrary to the report recommendations, must give clear and relevant planning reasons for their proposal to either refuse or permit an application, before any vote is taken.

# B23. In cases where Councillors propose to make a decision contrary to an officer recommendation, the Chair will allow the Planning Manager to comment before a vote is taken.

The Town and Country Planning Act 1990 and the 2004 Planning and Compulsory Purchase Act require that decisions must be in accordance with the provisions of the Development Plan unless material considerations indicate otherwise. However, decision-making often requires assessment and judgement of the weight to be attached to certain policies and issues and no Development Plan no matter how current will ever provide an answer for all, or even most, applications. Any decision contrary to the provisions of the Development Plan must be clearly justified and recorded. The personal circumstances of an applicant will hardly ever provide such grounds. These principles do not apply directly to decisions pertaining to the drafting of the Development Plan. However, there will be occasions when councillors make decisions that are not in accordance with the recommendations of officers. In such cases, the general principles set out above will apply, in particular, the reason for the decision must be justified and minuted.

### **Public Attendance**

## B24. Great care should be taken by Councillors mingling or speaking to applicants or objectors.

Councillors should be extremely careful in meeting with and talking to applicants or objectors either before or after the meeting. This could be seen as seeking to influence that councillor improperly and will create a perception of bias that will be difficult to overcome.

In addition, over familiarity, joking, and other forms of informal behaviour before, during or after the meeting can be open to misunderstanding and misinterpretation by members of the public or the press attending meetings, for whom the business of the Planning Committee is viewed with genuine seriousness.

## **PART C – ADMINISTRATIVE MATTERS**

### **Councillor and Officer Training**

## C1. Any Councillor who is on the Planning Committee must take part in regular training.

The determination of a planning application is a formal administrative process based on balancing competing interests and making an informed judgement against a local and national policy framework in the wider public interest. Relevant planning legislation, case law and rules of procedure must also be considered.

Councillors must be adequately trained. Accordingly, any councillor who is on the Planning Committee must take part in training organised by the planning service either before the first meeting of the Committee or within 3 months after being nominated to serve on the Committee, whichever is the later. If they do not, or cannot, participate in the training they must step down.

All councillors (including substitute Councillors) who sit on the Planning Committee must attend refresher training at least once every 3 years. Any councillor of the Planning Committee who has not undergone refresher training in accordance with this Code of Practice will not be permitted to vote on any planning applications. Accurate records of councillor training will be kept by Planning Officers.

- C2. Planning Officers will undertake training and provide advice to ensure that councillors are sufficiently well informed on the implications of the Development Plan system prior to their consideration of Development Plan matters.
- C3. Councillors will in return undertake to keep themselves informed and up to date on the implications of the Development Plan system including carrying out appropriate research from independent sources such as the Government's 'Planning Portal' website.
- C4. Councillors are encouraged to attend any training sessions that are organised each year. Councillors are also encouraged to research pertinent issues by reference to the planning manager who can arrange access to publications, legislation, policy documents and practice notes.
- C5. Councillors will be given regular updates to keep them informed of important changes in legislation, procedures or practices, either verbally, at meetings, or as briefing notes.

#### Record Keeping

C6. Officers will ensure that planning application files contain sufficient information itemising events so that the reason for the ultimate decision can be understood by anyone who reads the file without a detailed knowledge of the application.

#### Complaints

C7. Any complaints received in writing about the way in which a planning matter has been dealt with in terms of procedure and fairness will be investigated under the Council's Complaints Procedure.

# C8. Where a complaint is not considered to warrant a full investigation under the Council's Complaints Procedure, officers will in any case endeavour to explain the reasons for the Council's decision.

The fact that someone may disagree with the decision the Council has reached is not a complaint which will necessitate investigation as such, although officers will endeavour to explain the reasons for the Council's decision in any particular case.

Where any complaint about a Council decision made contrary to the officer's recommendation is received, a copy will be forwarded to the Chair of the Committee.

## APPENDIX A: Planning Committee Site Visit Protocol

## 1.0 Background

1.1 This protocol is intended to guide Councillors of the Planning Committee when considering planning applications in deciding on whether site visits are appropriate and the procedure for arranging and carrying out site visits.

1.2 Site visits by the Committee are part of the formal committee process and therefore should be dealt with in a consistent and organised manner.

## 2.0 The Purpose of a Site Visit

2.1 Site visits help in enabling Councillors of Planning Committee to understand more fully:

- the details of a development proposal in the context of the application site,
- the surrounding land and buildings,
- issues raised by interested parties.

2.2 The merits of the proposal are not discussed nor is a decision reached. The discussion on the merits of the application will take place at the next Planning Committee meeting.

2.3 The Chair of Planning Committee, in consultation with the Planning Manager, will identify any significant major applications on the agenda that would benefit from an advance site visit. The criteria to be considered will include whether there are significant design, highway, heritage or residential amenity issues to be assessed that would benefit from a site visit. An advance visit will be particularly relevant for applications where the planning issues are finely balanced.

2.4 Where Planning Committee is requested to defer a determination to enable a site visit to take place sound planning reasons should be given for the site visit and they should be recorded in the minutes.

2.5 Site visits are part of the meeting of Planning Committee. Councillors intending to declare a personal interest should make this known to the Chair and the planning officer on site. If the interest is not prejudicial the Councillor may attend the site visit. Councillors intending to declare a prejudicial interest and withdraw from the meeting on the matter, should not attend the site visit.

## 3.0 Arranging Site Visits

3.1 Where a site visit is necessary Democratic Services will make the necessary arrangements.

3.2 The following will be invited to the site visit:

- All Councillors of the Planning Committee
- Ward Councillors and adjacent wards Councillors if affected by the proposal

The agent (or, in the absence of an agent, the applicant) will be informed about the site visit in order to secure permission to access the site and make arrangements to access the site.

3.3 A link to the copy of the committee report and the Planning Committee Site Visit Protocol will be sent to all those notified of the visit.

3.4 While officers will attempt to arrange the visit in advance with relevant parties, there is no right to enter on private land without permission of the owner. Where appropriate officers will obtain prior permission from land owner or his agent for those invited to attend the site visit to enter the land. If permission is not given for Councillors and officers to enter, the site will be viewed from the public highway.

## 4.0 Procedure at Site Visits

4.1 The Chair of Planning Committee will oversee the conduct of site visits. The visit will start promptly at the time notified to Councillors and interested persons. The planning officer will note the names of all Councillors, officers and invitees present and record any interests declared. The planning officer will ensure that all those entering the site as part of the inspection have the applicant's permission to do so.

4.2 If present at the site before the visit begins, Councillors should take particular care to ensure that they maintain their objectivity and Councillors must not engage in discussion individually or in small groups with any other parties who maybe present. Similarly, hospitality or lifts should not be accepted from an applicant or objectors/supporters as this could be seen to show favour.

4.3 Councillors and officers should ensure that mobile phones are turned off or are on silent during the site visit.

4.4 At the request of the Chair, the planning officer will describe the proposal to councillors and will display plans for the proposal. If available, it is expected that Councillors will already be familiar with the planning officer's report. The planning officer will indicate matters of fact in relation to the proposal and surrounding land which Councillors should take into account.

4.5 Councillors of the Planning Committee may ask the planning officer for factual clarification of any planning matter relating to the proposal or surrounding land, for example, distances to adjoining or objectors' properties or the location of parking spaces. Councillor questions should be addressed to the planning officer through the Chair. At no time during the site visit should Councillors debate or comment on the planning merits or otherwise of a proposal. The proper time for the consideration of the merits of the proposal is at the subsequent committee meeting.

4.6 The public right to address Planning Committee does not arise until the application is considered at the Planning Committee. At no time during the site visit will the applicant, their agent, any objector/supporter or any other Councillor of the public be allowed to address Councillors. The site visit is not for further representations to be made, however occasionally it may be appropriate for interested parties at the site visit to be asked, through the Chair, to point out important or relevant site features.

4.7 In order to assist in ensuring that Councillors receive the same information, they should keep together in one group with the chair and the planning officer and not break away into small groups.

4.8 At the end of the site visit the Councillors should leave the site promptly. If necessary they will drive or be transported to the next site visit where the same procedures as above will apply.

4.10 The planning officer's record of Councillors' attendance at the site visit will be given to the democratic services officer for minute purposes.

4.11 When the application is reported to Committee for consideration and debate the planning officer will briefly describe during the presentation of the item, the purpose of the site visit and the main aspects viewed.